



# STATIONARY ENGINEERS LOCAL 39 TRUST FUNDS

4160 Dublin Blvd, Suite 400 \* Dublin, CA 94568

Phone: (925) 208-2280 \* Toll Free: (800) 622-0547 \* Fax: (925) 833-7301

[www.Local39Benefits.org](http://www.Local39Benefits.org) \* [l39pension@hsba.com](mailto:l39pension@hsba.com)

## BENEFICIARY AFFIDAVIT

(FORM MUST BE NOTARIZED)

State of \_\_\_\_\_, County of \_\_\_\_\_

\_\_\_\_\_ being first duly sworn, deposes and states that he/she is the widow, son, daughter,  
(Name)

father, mother, brother, sister (strike out those that do not apply to you) or the \_\_\_\_\_, (if none of the foregoing apply, indicate your relationship to the deceased here), of \_\_\_\_\_ (enter name of deceased).

I declare that the deceased was, in his/her lifetime, a member of the **Stationary Engineers Local 39 Trust Funds**, and is the identical person named in the Death Certificate which is attached and made a part of this affidavit, and that the surviving relatives of the deceased on the date of his death are listed below.

**Do not leave any lines blank. If no surviving relatives as listed, indicate "Deceased" or "None", and provide a copy of their death certificate if deceased. If divorced, provide a copy of the filed QDRO or the Final Judgement**

NAME

ADDRESS

1. Spouse:

\_\_\_\_\_

\_\_\_\_\_

2. Ex-Spouse:

\_\_\_\_\_

\_\_\_\_\_

3. Children:

Attached is a notarized list of additional Ex-Spouses. (If applicable, mark the box and attach a notarized list.)

\_\_\_\_\_

\_\_\_\_\_

4. Parents:

Attached is a notarized list of additional Children. (If applicable, mark the box and attach a notarized list.)

\_\_\_\_\_

\_\_\_\_\_

5. Siblings:

\_\_\_\_\_

\_\_\_\_\_

Attached is a notarized list of additional Siblings. (If applicable, mark the box and attach a notarized list.)

Affiant's Signature \_\_\_\_\_ Date Signed \_\_\_\_\_

On \_\_\_\_\_, before me, \_\_\_\_\_, Notary Public, personally appeared to the within instrument and acknowledged to me that he/she executed the same in his/her authorized capacity, and that by his/her signature on the instrument the person, or the entity upon behalf of which the person acted, executed the instrument.

I certify under PENALTY OF PURJURY under the laws of the State of \_\_\_\_\_ that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

\_\_\_\_\_  
Notary's Signature

Place or attach Notary's Seal here